

# FY 2017 – 2018 Budget Development

Joseph P. Dragone, Ph.D.  
Superintendent of Schools  
March 15, 2017

## Mission:

- The Ballston Spa Central School District is committed to providing an excellent education that maximizes the potential of each student. In partnership with family and community, our students will become responsible and well-rounded adults.

“Educating Everyone Takes Everyone”

## Delivering on Our Mission:

- Outcomes:
  - Delivering Superior Performance
  - Having a Distinctive Impact on our Students and Community
  - Creating Lasting Endurance
- Core Values:
  - Academic Excellence
  - Commitment
  - Value
  - Involvement

## Mission, Principles and Guidelines and Budget Goals:

- Mission: What we stand for
- Principles and Guidelines focus on development parameters
- Goals create a framework to prioritize decisions
- All are necessary to build a budget.

## Tonight's Discussion

- State Aid Update
- Revised Draft Budget
- Next Steps

## BSCSD Foundation Aid Deficit Since 2010:

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2017-18 Proposed Foundation Aid:	\$18,371,480
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Increase over 2016-2017:	\$259,669
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Per Pupil Increase over 2016-2017:	\$19
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Full Phase-in Foundation Aid:	\$21,316,108
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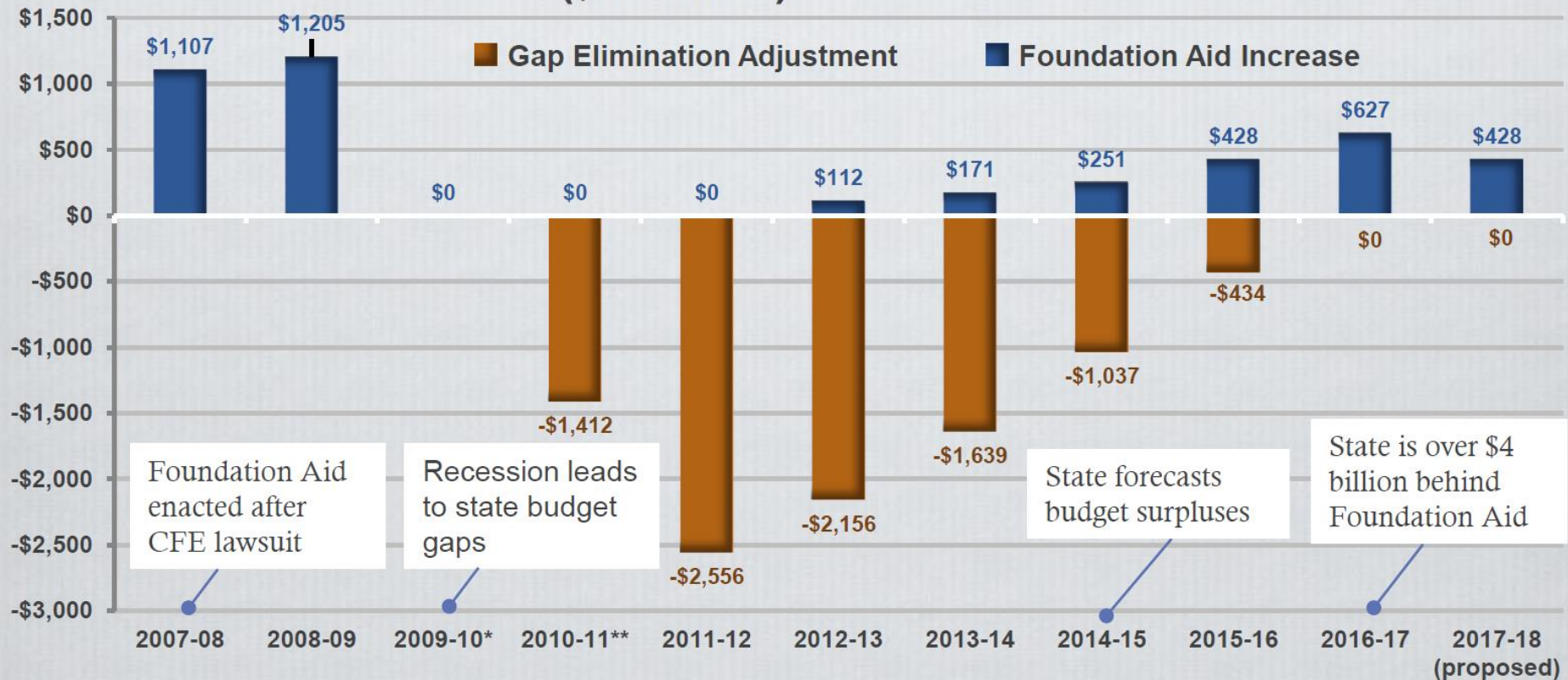
Amount Under-funded:	(\$2,944,628)
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\*Aid Runs as of February 13, 2017; Citizens Budget Commission

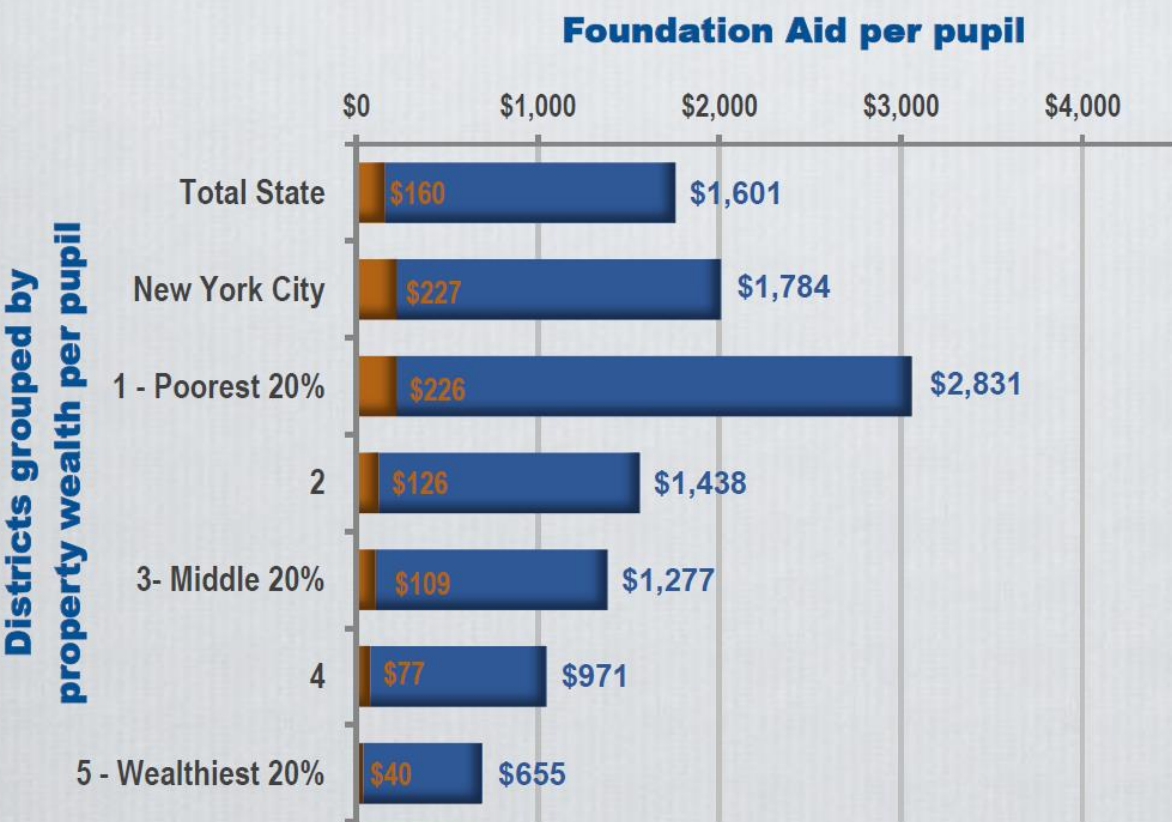
# Foundation Aid: Historical Perspective

**Foundation Aid & the Gap Elimination Adjustment**  
(\$ in millions)



**SOURCE:** Compiled from Division of the Budget annual Description of New York State School Aid Programs. \*In 2009-10, School Aid was reduced by a \$1.1 billion “Deficit Reduction Assessment” which was fully offset by federal stimulus aid. \*\*In 2010-11, the full GEA was \$2.1 billion, but was offset by \$726 million in federal stimulus aid.

■ Executive proposal ■ Full Phase-in amount, with save-harmless



**ECB Recommendations:**

- Commit to a 3-year phase-in of Foundation Aid.
- Conduct a new study to determine the actual per pupil cost of assuring the opportunity for success.
- Revisit the weightings in the formula that are assigned to poverty, disabilities, English language learners, enrollment growth and geographic sparsity.

**SOURCE:** ECB analysis of NYSED School Aid data

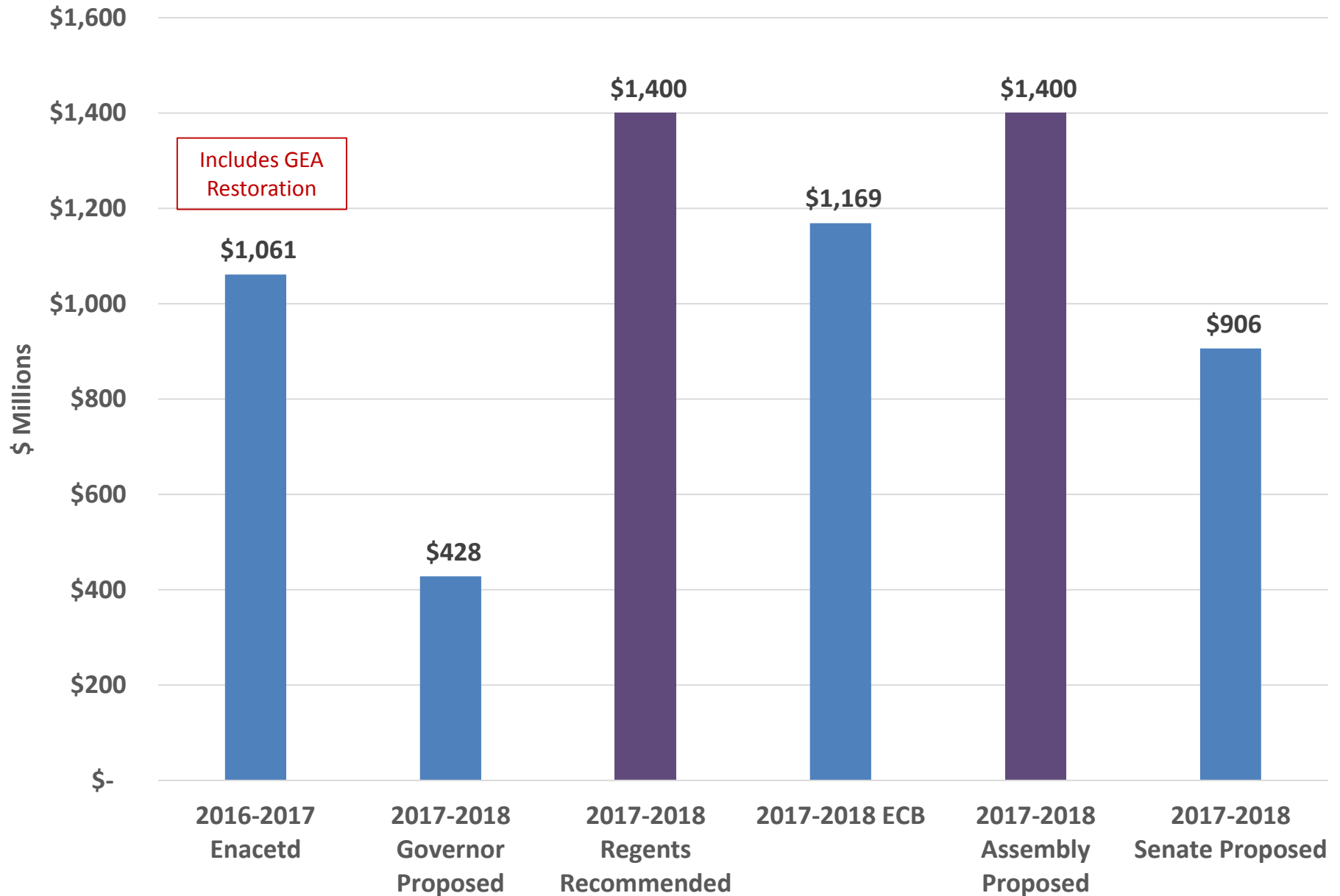
## Assembly One House Budget:

- Total Increase: \$1.8 Billion
- \$1.4 Billion in Foundation Aid
  - Reallocate the \$150 Million “Fiscal Stability” in Governor’s proposal; Removes \$50 Million Community Schools set aside
  - 4-Year Phase in of Foundation Aid
  - Rejects Gov’s proposal to eliminate Foundation Aid
- \$2 Million Master Teachers Program out reallocated for PD; \$400k in EIT is out reallocated for NBTC grants.

## Senate One House Budget:

- Total Increase: \$1.2 Billion
- \$906 Million in Foundation Aid
  - Includes \$125 Million in Community Schools; \$20 Million ELL.
- Net Increase: \$761 Million
- Rejects Gov's proposal to eliminate Foundation Aid and deletes:
  - \$35 million Empire State After-School grants; \$18 million My Brother's Keeper grants; \$5.3 million for Early College High School grants
  - \$5 million grants for 3 YO Pre-K; \$2 million Computer Science Master Teachers; \$1.5 million AP testing; \$400,000 for Empire State Excellence in Teaching Awards

# Foundation Aid



## Base Aid Apples to Apples:

	2016 – 2017 Actual	Governor Proposed	Regents Proposed	ECB Proposed	Assembly	Senate
Foundation	\$627 M	\$428 M	\$1.4 B	\$1.169 B	\$1.4 B	\$906 M
GEA	\$434 M	-	-	-		
Less Community Schools etc.	<b>\$-50 M</b>	<b>\$-50 M</b>				<b>\$-145M</b>
Real Base Aid:	\$1.011 B	\$378 M	\$1.4 B	\$1.169 B	\$1.4 B	\$761 M

## 2017-2018 DRAFT Tax Levy Limit Calculation:

- 2016-2017 Tax Levy: \$47,619,657
- DRAFT 2017-2018 Tax Levy Limit: \$50,533,680
- Allowable \$ Change Under Cap: \$2,914,023
- **Allowable Tax Levy Limit: 6.12%\***
  - This is the allowable tax levy without requiring a supermajority vote for budget approval

\*March 1, 2017; Subject to revision by law

## GLOBALFOUNDRIES Depreciation:

FY2016	\$663,468,321	You are Here	
FY2017	\$631,339,236	(32,129,085)	-4.8%
FY2018	\$596,254,820	(35,084,416)	-5.6%
FY2019	\$552,879,340	(43,375,480)	-7.3%
FY2020	\$509,503,860	(43,375,480)	-7.8%
FY2021	\$466,128,380	(43,375,480)	-8.5%
FY2022	\$422,752,900	(43,375,480)	-9.3%
FY2031	\$165,625,320	(497,843,001)	-75%

\$-700,000+/-  
Projected  
Revenue Loss\*

\*As of March 1, 2017

Draft Budget Comparison Summary:  
2016-2017 to 2017-2018

	<b>FY16-17</b>	<b>FY17-18</b>	<b>\$ Chg</b>	<b>% Chg</b>
<b>General Support</b>	9,152,383	9,306,000	153,617	1.7%
<b>Instruction</b>	44,795,693	45,772,000	976,307	2.2%
<b>Transportation</b>	3,680,846	3,768,000	87,154	2.4%
<b>Undistributed</b>	30,830,808	31,494,000	663,192	2.2%
<b>TOTAL</b>	<b>88,459,730</b>	<b>90,340,000</b>	<b>1,880,270</b>	<b>2.1%</b>

## Budget Drivers:

	FY16-17	FY17-8	\$ Chg	% Chg
<b>Health Insurance</b>	13,691,875	14,884,525	1,192,650	8.7%

- Total Budget Increase: \$1,880,270
  - Less Health Insurance: -\$1,192,650
  - Net Budget Increase: \$687,620
  - Net Budget Increase: 0.8%

## General Support

	FY16-17	FY17-18	\$ Chg	% Chg
<b>General Support</b>	9,152,383	9,306,000	153,617	1.68%

Includes:

- Board of Education
- Superintendent's Office
- Business Office
- Human Resources
- Public Information
- Audit & Legal Services
- Central Data Management
- Facilities/Operations/Maint.
- BOCES
- Liability Insurance

## Instruction

	<b>FY16-17</b>	<b>FY17-18</b>	<b>\$ Chg</b>	<b>% Chg</b>
<b>Instruction</b>	44,795,693	45,772,000	976,307	2.18%

Includes:

- Supervision
- Professional Dev.
- Teaching- Regular Ed.
- Teaching- Special Ed.
- Guidance Services
- Library Services
- Oc. Ed; Computer Asst. Inst.
- Summer School/Adult Ed.
- Psychological/Social Work
- Nurse/Health Services
- Co-Curricular Activities
- Interscholastic Athletics

## Staffing Recommendations: From March 1 Discussion

- 1.0 FTE: MS/HS Orchestra
- 1.0 HS Technology
- 1.2 FTE HS Instructional Teacher Leaders
- 0.4 MS Literacy

## Transportation

	<b>FY14-15</b>	<b>FY17-18</b>	<b>\$ Chg</b>	<b>% Chg</b>
<b>Transportation</b>	3,680,846	3,768,000	87,154	2.4%

Includes:

- General Busing
- Contract Transportation

## Undistributed

	<b>FY15-16</b>	<b>FY17-18</b>	<b>\$ Chg</b>	<b>% Chg</b>
<b>Undistributed</b>	30,830,808	31,494,000	663,192	2.2%

Includes:

- Pension Costs
- Social Security
- Workers' Compensation
- Health Insurance
- Unemployment Insurance
- Debt Service

## Proposition #2: Vehicle Purchases

Vehicle  
Replacement  
Schedule:  
\$907,000

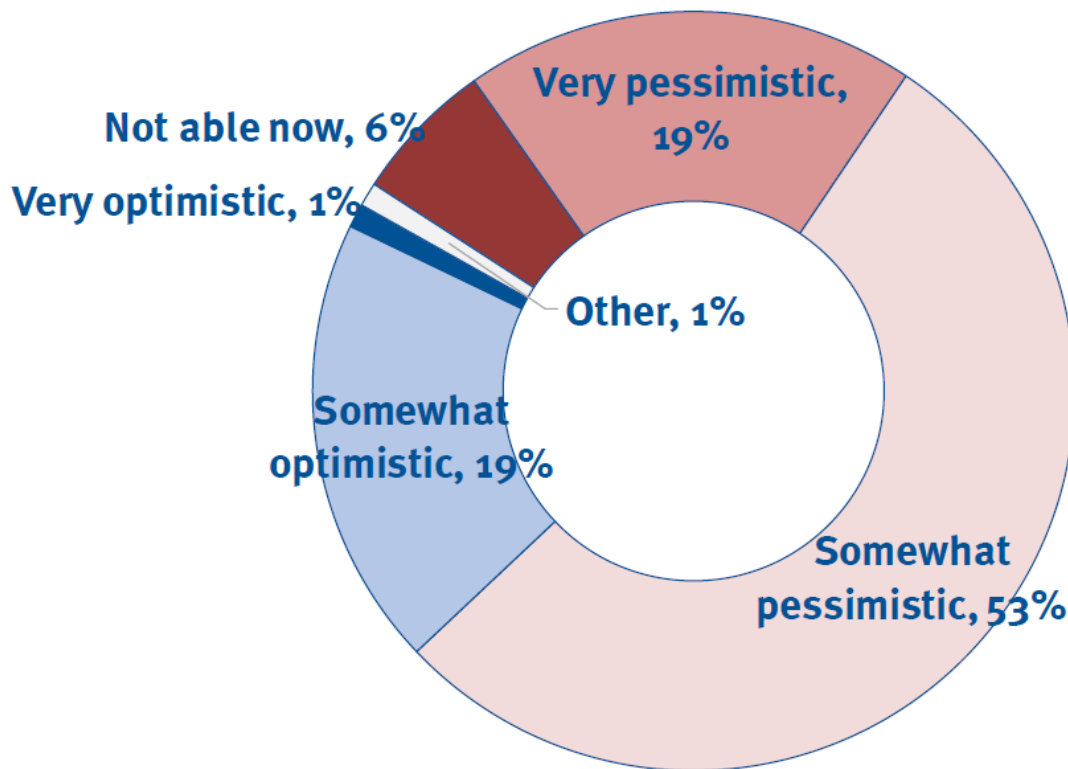
- Five (5), 66 Passenger Buses
- Three (3) Small Buses
- One (1) Wheelchair Small Bus
- One (1) Transportation Service Truck
- One (1) Grounds and Maintenance service truck
- 63% State Aid; no tax impact in 2018

## Propositions #3 and #4 Not Related to the District:

### Community Propositions:

- Ballston Spa Public Library:
  - \$55,650
- Ballston Area Recreation Commission (BARC):
  - \$30,000

## Thinking ahead 3 years or so, how optimistic or pessimistic are you about whether your district will be able to fund programs and services adequate to the needs of your students?



*Only 20% of superintendents responded that they are optimistic about financial prospects.*

*6% of superintendents say their districts can't provide adequate services now  
≈ about 40 districts*

- 70% are rural*
- 90% serve < 2,500 students*

	A concern
Inadequate state aid	91%
The tax cap	89%
Increasing needs of students (e.g., increasing student poverty or increasing numbers of English Language Learners, recently arrived immigrant children, or students with disabilities)	78%
Expected increases in fixed or hard to control costs (e.g., pensions, health insurance)	76%

## Federal Landscape: Cuts at USDOE

- **Potential \$6 Billion reduction** (they have a \$70 Billion Budget) for 2018-2019 school year.
  - Potential 25%-30% staffing reduction (they have about 4000 employees)
  - 21<sup>st</sup> Century Community Learning Centers (\$1.2 Billion); Title IIA (\$2.25 Billion); Perkins (\$1 Billion)
  - Potential Title 1 Increase (Currently %15 Billion; SIG was married with Title 1)
  - IDEA will be spared (\$12 Billion)

## Federal Landscape: Obamacare and ESSA

- Obamacare:
  - Cap on Medicaid financing (limit to states)
  - NY School districts get about \$4 Billion/year.
- ESSA:
  - Repeal of teacher prep requirements
  - Appeal of accountability regulations
    - Were set to take effect March 21.
    - Twenty regulations that addressed all accountability matters and set requirements for State Plans.

# SED Landscape: Who Knows?

## Education Transformation Act of 2015

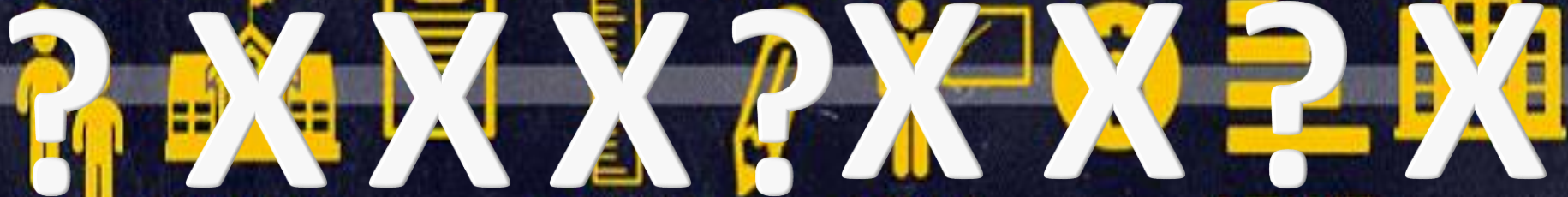
1. BEST & BRIGHTEST RECRUITMENT

3. TEACHER "BAR" EXAM / CTE

5. STUDENT TESTING REDUCTION

7. BONUSES / PROMOTIONS

9. FAILING SCHOOLS



2. TEACHER COLLEGE ACCREDITATION

4. TEACHER EVALUATION SYSTEM

6. TENURE = PERFORMANCE

8. TEACHER REMOVAL

## Summary:

- **We will run our own race:**
  - Continue to work on building stronger systems and internal capacity to deliver on our mission.
  - Strengthen meaningful pathways for students.
  - Support developing the best workforce across all areas of the district
  - Create lasting endurance throughout the organization.

## Next Steps:

- April 5: Budget Meeting:
  - Final Recommended Budget
  - Final Revenue Projections
- April 12: Budget Meeting: Adopt Budget
- April 26, 6:30 PM: Town of Milton, Milton Community Center
- May 1, 6:30 PM: Meet the Candidates, 6:30 PM, HS Library

## Next Steps:

- May 3, 6:30 PM: Budget Hearing, 6:30 PM, HS Library
- May 4, 6:30 PM: Town of Ballston, Ballston Town Hall
- May 8, 7:00 PM: PTA Council, HS Library
- May 10, 6:30 PM: Town of Malta, Malta Community Center
- May 16, 7:00 AM – 9:00 PM: Statewide School Budget Vote Day

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